

# COLB FORM SBE-2P: SBE/VSBE/LSBE COMMITMENT PLAN FOR PROFESSIONAL SERVICES CONTRACTS

### **SECTION 1**

| Project Name:                                |  |               |   | Date: |  |
|--|--|---------------|---|-------|--|
| Prime Consultant:                            |  | Prin          | me Contract \$ Amount:                        |       |  |
| Estimated \$ Value of Prime's Participation: |  | Esti          | Estimated % of Prime's Participation:         |       |  |
| Estimated \$ Value of SBE Participation:     |  |               | Estimated SBE % of Prime Contract \$ Amount:  |       |  |
| Estimated \$ Value of VSBE Participation:    |  | <del></del> - | Estimated VSBE % of Prime Contract \$ Amount: |       |  |
| Estimated \$ Value of LSBE Participation:    |  | <del></del>   | Estimated LSBE % of Prime Contract \$ Amount: |       |  |

## **SECTION 2** (please refer to instructions on page 2)

| Business Name, City, State,<br>Contact Person, Phone #                          | Indicate<br>"SBE",<br>"VSBE" or<br>LSBE | Indicate if<br>1 <sup>st</sup> Tier<br>Sub, Lower<br>Tier Sub,<br>Vendor or<br>Supplier | Contract With           | Brief<br>Description of<br>Work | \$ Value of<br>Subcontract,<br>Materials or<br>Services | % of Total Prime Contract Value |
|---|---|---|-------------------------|---------------------------------|---|---------------------------------|
| Ex #1: ABC Land Surveyors<br>Long Beach, CA Mr. Joe Smith,<br>(562) 555-1212    | LSBE                                    | 1st tier sub  | XYZ Prime<br>Consultant | Land surveying                  | \$100,000   | 20%                             |
| Ex #2: Tom's Survey Supplies<br>Long Beach, CA Mr. Tom Jones,<br>(562) 555-1313 | VSBE                                    | Supplier  | ABC Land<br>Surveyors   | Surveying<br>supplies           | \$5,000   | 1%                              |
| Ex #3: Banana Blueprints<br>Irvine, CA Mrs. Diane Tomas,<br>(562) 555-1313      | SBE                                     | Supplier  | XYZ Prime<br>Consultant | Blueprint<br>Supplies           | \$10,000  | 2%                              |
|   |   |   |                         |                                 |   |                                 |
|   |   |   |                         |                                 |   |                                 |
|   |   |   |                         |                                 |   |                                 |

| Completed by: Prime Consultant Contact (please print or type) | Phone # |       |
|---|---------|-------|
|   |         |       |
| Signature   | Date    | Email |

## INSTRUCTIONS FOR COLB FORM SBE-2P: SBE/VSBE/LSBE COMMITMENT PLAN FOR PROFESSIONAL SERVICES CONTRACTS

#### SECTIONS 1 AND 2 ARE TO BE COMPLETED BY THE PRIME CONTRACTOR.

#### **INSTRUCTIONS FOR SECTION 2:**

- 1. List all SBE/VSBE/LSBE subcontractors, vendors, suppliers, and other businesses that will render materials or services under this contract amendment. Only list SBEs/VSBEs/LSBEs.
- 2. If the prime contractor is an SBE/VSBE/LSBE, list the prime first.
- 3. For a firm to be counted toward meeting the SBE/VSBE/LSBE goals, the firm must be SBE certified on the City's online vendor database (*BidsOnLine*) accessible from the SBE/VSBE/LSBE Program page of the City's website (www.longbeach.gov/purchasing/sbe.asp).
- 4. The City does NOT issue VSBE certifications; VSBE eligibility will be reviewed and determined upon submittal of the Commitment Plan.
- 5. The prime contractor must verify the current eligibility status of each SBE/VSBE/LSBE, prior to listing the firm(s) on the Commitment Plan, by:
  - a. locating the SBE/VSBE/LSBE on the City's website at (www.longbeach.gov/purchasing/sbe.asp).
  - b. contacting the City's SBE Program staff to verify SBE/VSBE/LSBE status.
- 6. Lower tier SBE/VSBE/LSBE subcontractors and SBE/VSBE/LSBE vendors/suppliers rendering materials or services to lower tier subcontractors must also be listed to receive participation credit. **See examples listed in the table in Section 2.**
- 7. The City reserves the right to request proof of payment from the prime contractor/subcontractor to the lower tier sub/vendor/supplier prior to contract close-out.
- 8. All SBEs/VSBEs/LSBEs, regardless of tier, MUST be SBE certified for the materials/services that they will be rendering for the contract.
- 9. All SBEs/VSBEs/LSBEs, regardless of tier, MUST provide materials/services directly applicable to the contract.
- 10. When listing the total dollar value of each SBE/VSBE/LSBE subcontract, materials or services provided, the prime contractor shall subtract payments made for any indirect or non-applicable materials/ services.
- 11. Use multiple copies of this form if necessary.